

February 21, 2025

To

BSE Limited Listing Department Phiroze Jeejeebhoy Towers, Dalal Street Mumbai – 400 001	The Listing Department, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051
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Dear Sir/Madam,

Sub.: Intimation to the stock exchange for allotment of non-convertible debentures on private placement basis.

We hereby intimate that Veritas Finance Limited (formerly known as Veritas Finance Private Limited) (“the Company”) has secured an approval from its Board of Directors to borrow funds by issue of redeemable, non- convertible debentures on private placement basis, in one or more series/tranches, based on revised limits up to Rs. 750,00,00,000 /- (Rupees Seven Hundred and Fifty Crores only) at their meeting held on October 29,2024.

In this regard, pursuant to Regulation 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a resolution of the Resources and Business Committee of the Board of Veritas Finance Limited has been passed by circulation as per Section 175 of the Companies Act, 2013, read with Rule 5 of Companies (Meeting of the Board and its Powers) Rules, 2016, and such other applicable regulations, on February 21, 2025, for fund raise by way of allotment of Series 19A and Series 19B secured, rated, redeemable, listed, non-convertible debentures aggregating to Rs. 100,00,00,000/- (Rupees One Hundred Crores only).

Kindly take the same on record.

Thanking you,

**For Veritas Finance Limited
(Formerly Known as Veritas Finance Private Limited)**

V. Aruna
Company Secretary & Compliance Officer
M. No. A60078

Veritas Finance Limited

(formerly known as Veritas Finance Private Limited)

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